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(Stock Exchange Code: 5986)

June 10, 2024

(Date of commencement of electronic provision measures: June 3, 2024)

To Shareholders with Voting Rights:

Takashi Kado
President
MOLITEC STEEL CO., LTD.
18-31 Tanimachi 6-chome, Chuo-ku,
Osaka, Japan

**NOTICE OF
THE 83rd ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

We hereby inform you that the 83rd Annual General Meeting of Shareholders of MOLITEC STEEL CO., LTD. (the “Company”) will be held as described below.

In convening this general meeting of shareholders, the Company has taken measures for electronic provision and thus posted the matters subject to measures for electronic provision as “NOTICE OF THE 83rd ANNUAL GENERAL MEETING OF SHAREHOLDERS” on the following website on the Internet.

The Company's website: <https://www.molitec.co.jp/english/ir-info/>

The matters subject to measures for electronic provision are also posted on the website of Tokyo Stock Exchange (TSE). Please access the TSE website (Listed Company Search) below, enter the “Issue name (MOLITEC STEEL CO.,LTD.)” or “5986” (in half width) in the stock exchange “Code” field, click “Search” and select “Basic information” and then “Documents for public inspection/PR information” to view the information.

TSE website (Listed Company Search):

<https://www2.jpx.co.jp/tseHpFront/JJK020010Action.do?Show=Show>

If you are unable to attend the meeting in person, you may also exercise your voting rights via the Internet or in writing. Please review the Reference Documents for the General Meeting of Shareholders included in the matters subject to measures for electronic provision. Kindly exercise your voting rights no later than 5:30 p.m. on Tuesday, June 25, 2024, Japan time, in accordance with the “Guide for Exercising Voting Rights” provided herein.

- 1. Date and Time:** Wednesday, June 26, 2024 at 10:00 a.m. Japan time
(Reception opens at 9:30 a.m.)
- 2. Place:** Main Conference Room “SAKURA”, 2F, International House, Osaka, 2-6 Uehommachi 8-chome, Tennoji-ku, Osaka, Japan

3. Meeting Agenda:

- Matters to be reported:**
1. The Business Report and Consolidated Financial Statements for the Company's 83rd Fiscal Year (April 1, 2023 - March 31, 2024) and results of audits by the Accounting Auditor and the Audit & Supervisory Board of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the Company's 83rd Fiscal Year (April 1, 2023 - March 31, 2024)

Proposals to be resolved:

- Proposal 1:** Appropriation of Surplus
- Proposal 2:** Partial Amendments to the Articles of Incorporation
- Proposal 3:** Election of Five (5) Directors (excluding Directors who are Audit and Supervisory Committee Members)
- Proposal 4:** Election of Four (4) Directors who are Audit and Supervisory Committee Members
- Proposal 5:** Establishment of the Amount of Remuneration for Directors (excluding Directors who are Audit and Supervisory Committee Members)
- Proposal 6:** Establishment of the Amount of Remuneration for Directors who are Audit and Supervisory Committee Members

4. Matters determined for the Convocation:

- Matters partially omitted from the paper copies delivered
In accordance with provisions of laws and regulations as well as Article 14 of the Company's Articles of Incorporation, the following matters are not contained in the paper copies delivered to shareholders who made a request for delivery of such copies. Therefore, the content contained in the paper copies delivered to shareholders who made a request for delivery of such copies are part of the documents audited by the Audit & Supervisory Board Members and the Accounting Auditor in preparing the audit reports.
 - (1) "Consolidated Statements of Changes in Equity" and "Notes to Consolidated Financial Statements" of the Consolidated Financial Statements
 - (2) "Non-consolidated Statements of Changes in Equity" and "Notes to Non-consolidated Financial Statements" of the Non-consolidated Financial Statements
 - Please refer to the "Guide for Exercising Voting Rights" on page 3.
- If you plan to attend the meeting, kindly present the enclosed Voting Rights Exercise Form to the reception desk.
 - Should the matters subject to measures for electronic provision require revisions, the revised versions will be posted on the above described Company's website and TSE website on the Internet.
 - Further relevant notices and information for shareholders will be posted on the Company's website indicated above. Please visit the site to stay informed of the latest updates.