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(Stock Exchange Code: 5986)

June 12, 2023

(Date of commencement of electronic provision measures: June 2, 2023)

**To Shareholders with Voting Rights:**

Takashi Kado  
President  
MOLITEC STEEL CO., LTD.  
18-31 Tanimachi 6-chome, Chuo-ku,  
Osaka, Japan

**NOTICE OF  
THE 82nd ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

We hereby inform you that the 82nd Annual General Meeting of Shareholders of MOLITEC STEEL CO., LTD (the “Company”) will be held as described below.

In convening this general meeting of shareholders, the Company has taken measures for electronic provision and thus posted the matters subject to measures for electronic provision as “NOTICE OF THE 82nd ANNUAL GENERAL MEETING OF SHAREHOLDERS” on the following website on the Internet.

The Company's website: <https://www.molitec.co.jp/english/ir-info/>

The matters subject to measures for electronic provision are also posted on the website of Tokyo Stock Exchange (TSE). Please access the TSE website (Listed Company Search) below, enter the “Issue name (MOLITEC STEEL CO., LTD)” or “5986” (in half width) in the stock exchange “Code” field, click “Search” and select “Basic information” and then “Documents for public inspection/PR information” to view the information.

TSE website (Listed Company Search):

<https://www2.jpx.co.jp/tseHpFront/JJK020010Action.do?Show=Show>

You may also exercise your voting rights in writing. Please review the Reference Documents for the General Meeting of Shareholders included in the matters subject to measures for electronic provision, indicate your approval or disapproval in respect of each proposal on the enclosed Voting Rights Exercise Form and return the Form no later than 5:30 p.m. on Tuesday, June 27, 2023, Japan time, on arrival basis.

- 1. Date and Time:** Wednesday, June 28, 2023 at 10:00 a.m. Japan time  
(Reception opens at 9:30 a.m.)
- 2. Place:** Main Conference Room “SAKURA”, 2F, International House, Osaka, 2-6 Uehommachi 8-chome, Tennoji-ku, Osaka, Japan
- 3. Meeting Agenda:**  
**Matters to be reported:**
  1. The Business Report and Consolidated Financial Statements for the Company’s 82nd Fiscal Year (April 1, 2022 - March 31, 2023) and results of audits by the Accounting Auditor and the Audit & Supervisory Board of the Consolidated Financial Statements

2. Non-consolidated Financial Statements for the Company's 82nd Fiscal Year (April 1, 2022 - March 31, 2023)

**Proposals to be resolved:**

- Proposal 1:** Appropriation of Surplus
- Proposal 2:** Election of Seven (7) Directors
- Proposal 3:** Election of Two (2) Audit & Supervisory Board Members
- Proposal 4:** Election of One (1) Substitute Audit & Supervisory Board Member
- Proposal 5:** Continuation of the Policy against Large-Scale Purchases of the Company's Shares (Anti-Takeover Measures)

**4. Matters determined for the Convocation:**

- If neither approval nor disapproval with a proposal is indicated on the Voting Rights Exercise Form, it shall be handled as an indication of approval for that proposal.
- In accordance with provisions of laws and regulations as well as Article 14 of the Company's Articles of Incorporation, the following matters are not contained in the paper copies delivered to shareholders who made a request for delivery of such copies. Therefore, the paper copies delivered to shareholders who made a request for delivery of such copies are part of the documents audited by the Audit & Supervisory Board Members and the Accounting Auditor in preparing the audit reports.
  - (1) "Consolidated Statements of Changes in Equity" and "Notes to Consolidated Financial Statements" of the Consolidated Financial Statements
  - (2) "Non-consolidated Statements of Changes in Equity" and "Notes to Non-consolidated Financial Statements" of the Non-consolidated Financial Statements
- Should the matters subject to measures for electronic provision require revisions, the revised versions will be posted on the above described Company's website and TSE website on the Internet.