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(Stock Exchange Code 5986)
June 8, 2020

To Shareholders with Voting Rights:

Takashi Kado
President
MOLITEC STEEL CO., LTD.
18-31 Tanimachi 6-chome, Chuo-ku, Osaka,
Japan

**NOTICE OF
THE 79TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 79th Annual General Meeting of Shareholders of MOLITEC STEEL CO., LTD. (the "Company"). The meeting will be held for the purposes as described below.

In the event you are unable to attend the meeting, you can exercise your voting rights in writing, so please review the attached Reference Documents for the General Meeting of Shareholders, indicate your vote for or against the proposal on the enclosed Voting Rights Exercise Form and return it so that it is received by 5:30 p.m. on Wednesday, June 24, 2020, Japan time.

- 1. Date and Time:** Thursday, June 25, 2020 at 10:00 a.m. Japan time
- 2. Place:** International House, Osaka, 2F, Main Conference Room (SAKURA) at
2-6 Uehommachi 8-chome, Tennoji-ku, Osaka, Japan
- 3. Meeting Agenda:**
 - Matters to be reported:**
 1. The Business Report, Consolidated Financial Statements for the Company's 79th Fiscal Year (April 1, 2019 - March 31, 2020) and results of audits by the Accounting Auditor and the Audit & Supervisory Board of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the Company's 79th Fiscal Year (April 1, 2019 - March 31, 2020)
 - Proposals to be resolved:**
 - Proposal 1:** Appropriation of Surplus
 - Proposal 2:** Election of 8 Directors
 - Proposal 3:** Election of 2 Audit & Supervisory Board Members
 - Proposal 4:** Election of 1 Substitute Audit & Supervisory Board Member
 - Proposal 5:** Granting of Retirement Benefits to Retiring Directors
 - Proposal 6:** Provision of Bonuses to Directors and Audit & Supervisory Board Members
 - Proposal 7:** Continuation of the Policy against Large-scale Purchases of Shares in the Company. (Anti-takeover Measures)

When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk. Should the Reference Documents for the General Meeting of Shareholders and/or the Appendix require revisions, the revised versions will be posted on the Company's website (<https://www.molitec.co.jp/>).