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(Stock Exchange Code 5986)
June 10, 2019

To Shareholders with Voting Rights:

Kenji Nagami
President
MOLITEC STEEL CO., LTD.
18-31 Tanimachi 6-chome, Chuo-ku, Osaka,
Japan

**NOTICE OF
THE 78TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 78th Annual General Meeting of Shareholders of MOLITEC STEEL CO., LTD. (the "Company"). The meeting will be held for the purposes as described below.

In the event you are unable to attend the meeting, you can exercise your voting rights in writing, so please review the attached Reference Documents for the General Meeting of Shareholders, indicate your vote for or against the proposal on the enclosed Voting Rights Exercise Form and return it so that it is received by 5:30 p.m. on Wednesday, June 26, 2019, Japan time.

- 1. Date and Time:** Thursday, June 27, 2019 at 10:00 a.m. Japan time
- 2. Place:** Hulic , Shinsaibashi Building 3F,TKP Garden City PREMIUM Shinsaibashi
(banquet3A)
at3-2 Minamisemba 4-chome, Chuo-ku, Osaka, Japan
- 3. Meeting Agenda:**
 - Matters to be reported:**
 1. The Business Report, Consolidated Financial Statements for the Company's 78th Fiscal Year (April 1, 2018 - March 31, 2019) and results of audits by the Accounting Auditor and the Audit & Supervisory Board of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the Company's 78th Fiscal Year (April 1, 2018 - March 31, 2019)
 - Proposals to be resolved:**
 - Proposal 1:** Appropriation of Surplus
 - Proposal 2:** Election of 9 Directors
 - Proposal 3:** Election of 1 Audit & Supervisory Board Member
 - Proposal 4:** Election of 1 Substitute Audit & Supervisory Board Member
 - Proposal 5:** Granting of Retirement Benefits to Retiring Director and Retiring Audit & Supervisory Board Member
 - Proposal 6:** Provision of Bonuses to Directors and Audit & Supervisory Board Members

When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk. Should the Reference Documents for the General Meeting of Shareholders and/or the Appendix require revisions, the revised versions will be posted on the Company's website (<https://www.molitec.co.jp/>).